



LDF 4th ANNUAL

TRIBAL LENDING SUMMIT 2017



June 27th - June 29th
Lake of the Torches Resort/Casino
Lac du Flambeau, WI

BROUGHT TO YOU BY



DAY 1

June 27th



- 10am Fishing Tournament *(Sponsored by Infinity Services)*
- 12pm Lakeside Lunch at The Flame
- 5-7pm Lakeside Cocktail Reception with flute music performed by Michael LaughFox Charette *(Sponsored by Clarity Services)*
- 7pm Dinner in the Convention Center with musical guest Kelly Jackson *(Sponsored by Dot818)*

DAY 2

June 28th



- 8am Breakfast buffet in the convention center *(Sponsored by Zero Parallel)*
- 9-11:30am George W. Brown Jr. Ojibwe Museum & Cultural Center & Boys Dormitory tours *(Sponsored by Microbilt)*
Lac du Flambeau chain of lakes boat tours *(Sponsored by Viking Client Services)*
- 12-1pm Lunch with Opening Remarks. State of the Union Address. Introduction of LDF Holdings Team. Pow-wow.
- Randy Soulier *(Interim LDF Holdings CEO)* *(Sponsored by Epic Loan Services)*
- 1-1:30pm NAFSA Update – Gary Davis *(NAFSA)*
- 1:30-1:50pm OLA Update – Lisa McGreevy *(OLA)*
- 1:50-2:20pm TFSRA Update – Dan Chapman, Noel Poitra, Chad Wewasson *(TFSRA)*
- 2:20-2:40pm LDF Tribal Government Lay of the Land; Why We Operate the Way We Do – Joe Wildcat *(LDF Tribal Chairman)*
- 2:40-3:10pm Panel: Marketing Strategies – Mike Morales *(Epic)*, Anet Moradian *(Leads Market)*, Sherri Burnett *(Dot818)*, Brit Treadway *(TruSignal)* & Clif Cottrell *(NAFSA)*
- 3:10-3:25pm Snack Break *(Sponsored by Lead Envy)*
- 3:25-4pm Legal Update & Recent Cases – Shilee Mullin *(LDF Legal Team)*- Lisa McGreevy *(OLA)* & Blake Trueblood *(NAFSA)*
- 4-4:20pm Data Analytic Presentation – Tim Ranney *(Clarity)*
- 4:20-4:50pm Panel: Banking/ACH/Debit/Check 21 – Hosted by: Ben Sacco *(Factor Trust)*, Michelle Harold *(FCB)*, John O'Shea *(Viking)*, Clif Cottrell *(NAFSA)*
- 5pm Wrap Up. Buses arrive for dinner transportation. *(Sponsored by eBureau)*
- 5:30pm Buses Depart for Little Bohemia *(Sponsored by eBureau)*
- 6-7pm Cocktail Hour & Old Time Photography *(Sponsored by DataX)*
- 7-9pm Dinner & Fishing Tournament Awards *(Sponsored by Leads Market)*
- 9:15pm Buses Depart for Hotel

DAY 3

June 29th



- 10am Working Breakfast. Presentation–Kemberlar Smith *(LDF Holdings)*, Adam Oaks *(IDology)*, Natalia Wilson *(Infinity)* & Debbi Robert *(Capital Compliant Experts)* *(Sponsored by Factor Trust)*.
- 10-10:20am The DataX Difference Presentation – Eric Agrelius & Brent Arundel *(DataX)*
- 10:20-10:45 Consumer Complaints Efforts – Kersten Holzhueter *(LDF Legal Team)*
- 10:45-11am Break *(Sponsored by Partner Weekly)*
- 11am-12pm Compliance 360 Training—Brent Jones & Jeff Cousens *(SAI Global)*
- 12-1pm Lunch & Closing remarks – Randy Soulier, Melissa Doud & Jessi Lorenzo *(LDF Holdings)* *(Sponsored by Idology)*